

2 August 2024

## NOTICE UNDER SECTION 708A(5)(e) OF THE CORPORATIONS ACT

Westgold Resources Limited (ASX: WGX) (**Westgold** or **Company**) advises that on 1 August 2024 it issued 468,906,433 fully paid ordinary shares in the capital of the Company (**Shares**) to shareholders of Karora Resources Inc. (**Karora**) pursuant to the merger with Karora via a plan of arrangement implemented in accordance with the Canada Business Corporations Act.

The Company gives notice pursuant to section 708A(5)(e) of the *Corporations Act 2001* (Cth) (**Corporations Act**) that:

1. the Company issued the Shares without disclosure under Part 6D.2 of the Corporations Act; and
2. as at the date of this notice, the Company has complied with:
  - a. the provisions of Chapter 2M of the Corporations Act as they apply to the Company; and
  - b. sections 674 and 674A of the Corporations Act; and
3. as at the date of this notice, there is no information to be disclosed which is "excluded information" (as defined in sections 708A(7) and 708A(8) of the Corporations Act).

**This announcement is authorised for release to the ASX by the Board.**

### Investor and media relations enquiries

Investor Relations  
Kasun Liyanaarachchi | Investor Relations Manager  
investor.relations@westgold.com.au  
+61 458 564 483

Media  
Peter Knight | Communications Manager  
peter.knight@westgold.com.au  
+61 459 980 481